



Thank you for considering a gift to Mainly Mozart! Over the past few years, IRA rollovers have become a popular way to ensure that every child in foster care in our state who needs a CASA volunteer should have one, while decreasing taxable income and, for donors aged 73 and above, help meet their annual required minimum distribution (RMD). Also known as a Qualified Charitable Distribution (QCD), it is a special provision allowing donors 70 ½ and older to exclude from taxable income certain transfers of Individual Retirement Account (IRA) assets that are made directly to nonprofits such as Mainly Mozart.

To make a contribution from your IRA, you will need to provide the following information to your Plan's Trustee, or to your Financial Advisor. In many cases this may be done online. This form provides a helpful resource to complete your gift. Thank you!

[] I wish to make a contribution from my IRA Account listed below to Mainly Mozart, Inc.. It is my intention that this distribution qualify as a Qualified Charitable Distribution (QCD) and be excluded from my taxable income. When sending the charitable distribution, please include my name and address so that the organization may track my gift and provide me with an acknowledgement of receipt.

IRA Gift Amount: _____

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Name of IRA Financial Institution: _____

Signature: _____

Please return this form to your IRA Trustee and instruct them to send your charitable gift to:	
Legal Name:	Mainly Mozart, Inc.
Federal Tax ID#:	33-0320305
Mailing Address:	404 Euclid Ave, Suite 221 San Diego, CA 92114 (619) 239-0100